

Joseph McDevitt

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EDUCATION

University of Miami Herbert Business School

Bachelor of Science in Business Administration in Finance

Minor in Mathematics

Coral Gables, FL

2025, December

- **GPA:** 3.79 / 4.0; *cum laude*
- **Honors:** The Provost's Honor Roll; Deans List; The National Society of Leadership and Success
- **Relevant Coursework** Speculative Markets and Derivatives; Intro to M&A, Intro to Private Equity and Venture Capital; Ordinary Differential Equations; Calculus III; Public Speaking
- **Certifications:** Wall Street Prep Financial Modeling (LBO, DCF, M&A, Comps, Precedents, Three Statement Modeling, Excel VBA)

WORK & LEADERSHIP EXPERIENCE

Transal Corp

Analyst

Miami, FL

August 2025 - Present

- Reviewed over 130 active private equity investments and screened hundreds of new opportunities within a multi-billion-dollar portfolio, applying rigorous memo analysis and portfolio monitoring
- Modeled capital call pacing versus distribution flows in Excel to enhance liquidity forecasting, enabling proactive cash pool allocation and future reinvestment
- Utilized Addepar and advanced Excel modeling to support portfolio oversight, co-investment evaluation, and risk management for institutional clients
- Built dynamic IRR and MOIC model simulating long-term index exposure; benchmarked outcomes to internal returns to evaluate timing risk and portfolio pacing

Walgreens

Specialty Pharmacy Finance Intern

Chicago, IL

June 2025- August 2025

- Optimized specialty pharmacy channel opportunities by creating Microsoft Power BI dashboard after collecting and cleaning millions of quarterly data points allowing users to visualize per-script drug data
- Provided ad hoc drug-level financial insights to therapy directors, pharmacy account managers, and field leadership leading to strategic profitability decision
- Developed a dietary supplement testing vending machine concept in a case competition, assessing feasibility with DCF modeling and private credit financing

Maredin Wealth Advisors

Equity Analyst Intern

Miami, FL

May 2024 – October 2024

- Researched equities to support Founder at independent Registered Investment Advisor and enhanced returns
- Developed investment rationale for Snowflake Inc., covering its business model, financials, industry analysts, and market potential

Core Value Capital LLC

Algorithmic Trader

Chicago, IL

July 2023- February 2024

- Conducted research to identify new currency pairs and assessed their suitability for a unique algorithm via backtesting over a three-month period
- Utilized mathematical principles, including calculus (Calc 2), to enhance the algorithm's effectiveness across a portfolio of 13 unique currency pairs
- Enhanced capital allocation and leverage thresholds across currency pairs, removing 15% of currency pairs to mitigate excess leverage risk and optimize portfolio performance

SKILLS, & INTERESTS

Technical Skills: Expert in Microsoft Excel; Proficient in Power BI, Proficient in SQL, Proficient in VBA

Interests: Personal Health and Fitness; Traveling; Investing, Chess